



Associate Financial Advisor

Novation Investment Services (NIS) is looking for the right person to join our team as an Associate Financial Advisor, learning all aspects of the department and beginning a comprehensive training program to become a licensed financial advisor meeting with clients within 24 months of being hired.

Location:

Oakdale, MN

Successful candidate must:

- Be professional with excellent analytical skills and attention to detail.
- Have a passion for assisting clients with their retirement savings.
- Be an outstanding communicator.
- Have the ability to create and maintain confidential personal relationships with clients and their families.
- Work collaboratively in a fast-paced environment and as part of a dynamic team.

Qualifications:

- 4-year degree in finance, business, or related field is preferred.
- No experience required, although an internship with an investment firm or some relevant experience is a benefit.

Additional Requirements:

- Obtain necessary licenses within first 6–9 months of being hired; Series 7, Series 66, and CFP designation.
- Learn all aspects of the Investment Services department that includes administrative requirements, compliance, and working with registered advisors as training for becoming a registered advisor.

This position will be an employee of Novation Credit Union and will be provided with a competitive salary and an attractive benefits package. Novation Credit Union is a 70-year-old company offering banking services to the employees, retirees, and their families of 3M Company, Solventum, McLeod County, MN and the donors of the Novation Foundation.

Interested and qualified candidates, please send a letter of interest and resume to humanresources@novation.org.